

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re W.R. Grace & Co., et al., Debtors

Case No. 01-1139 (JKF)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue TC Fund, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

399 Park Avenue, 6<sup>th</sup> Floor  
New York, NY 10022  
Attn: David S. Leinwand

Phone: (212) 878-3500  
Last Four Digits of Acct #: \_\_\_\_\_

Austin Quality Foods, Inc., an indirect  
subsidiary of Kellogg Company

Name of Transferor

Court Claim #: 13652  
Amount of Claim: \$2,558,000.00  
Date Claim Filed: 3/31/2003

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David S. Leinwand  
Transferee/Transferee's Agent

Date: 2/13/2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.